# Or Ami Annual Meeting Via Zoom

une 7, 2020



### Meeting Agenda

**Welcoming Remarks** 

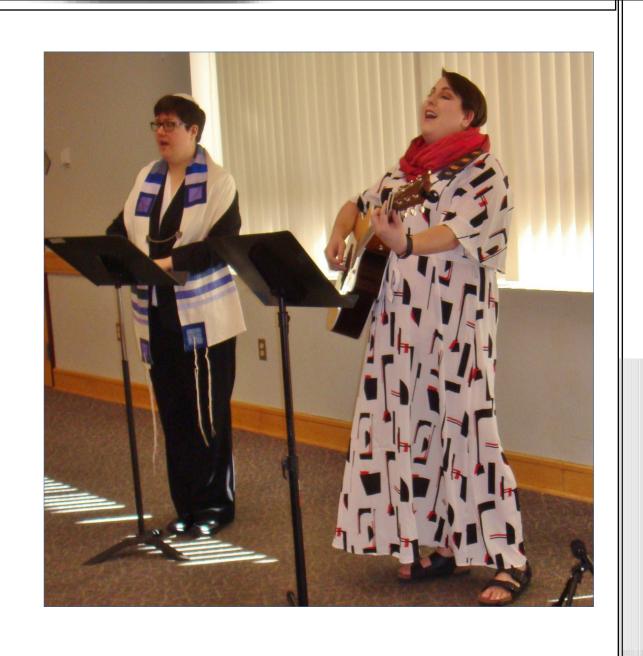
Vote for Exception to Bylaws

Presentation of the Board

Financial Report & Budget

**Team Reports** 

**Looking Forward** 



# Vote for one time exception to Or Ami Bylaws

We are requesting a vote to make a one-time exception to the Bylaws to extend the offices of Treasurer and Financial Secretary by one term.

# OR AMI BOARD CANDIDATES

PRESIDENT Weinberg

PAST PRESIDENT

**VICE PRESIDENT** 

**TREASURER** 

FINANCIAL SECRETARY Lisa

Laui



Alan

**Alex** 

Lisa winduin

RECORDING SECRETARY Lisa Halberstadt

#### Finance Report

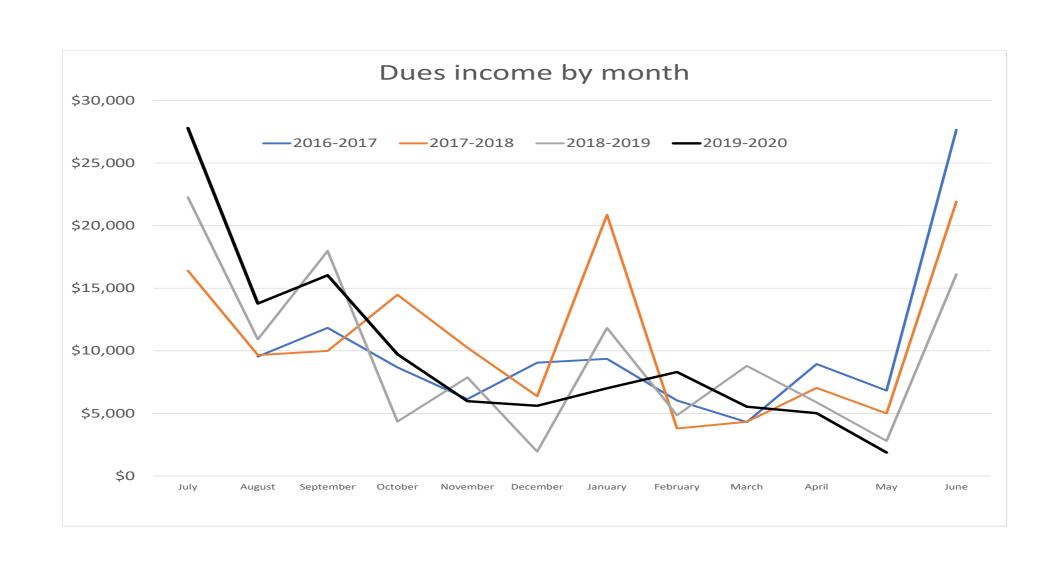
Excellent bookkeeping by Pat Doniger. She deserves a shout out!

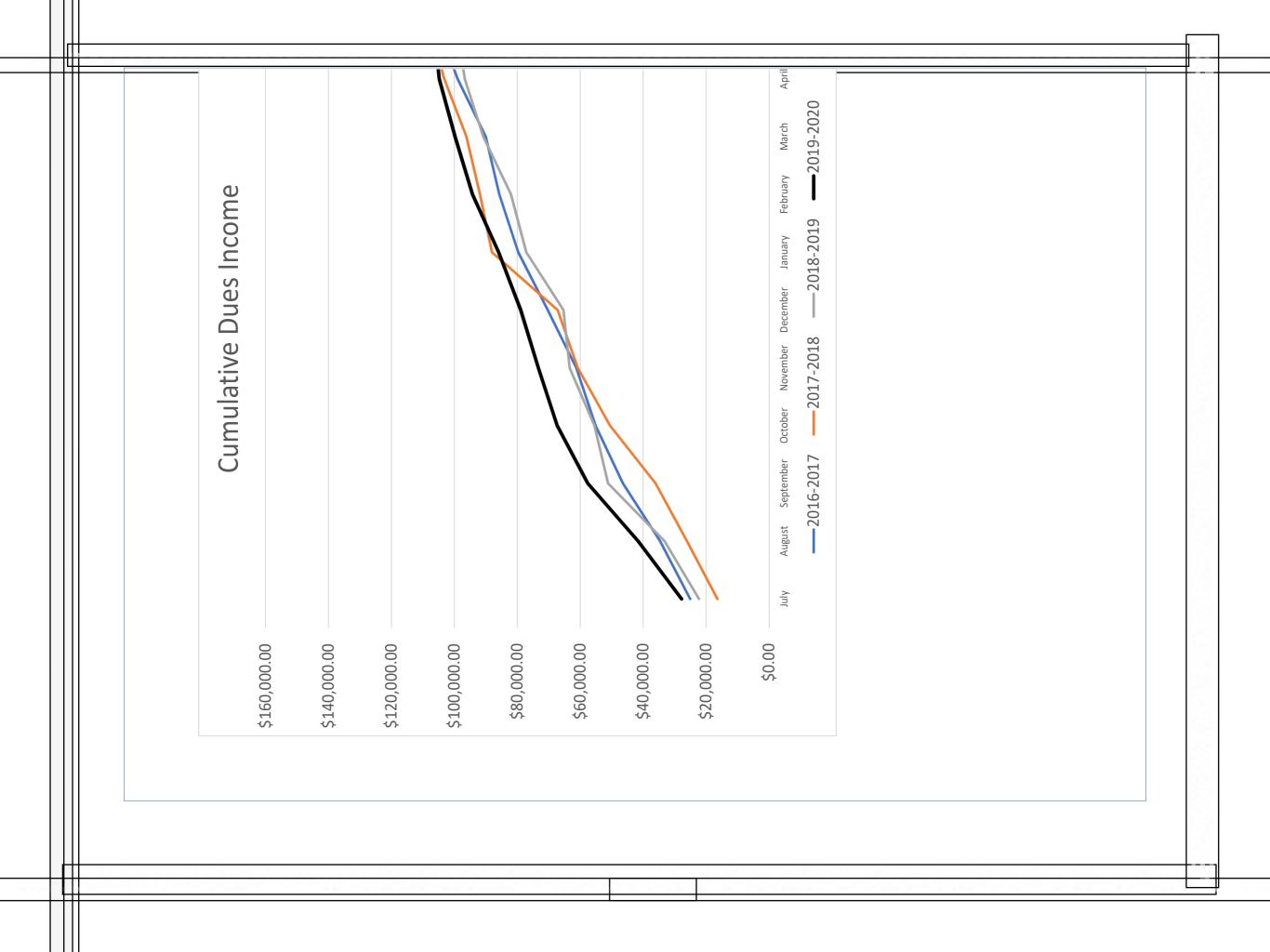
Reconsidered Or Ami's investment strategy for our longer term funds. Put larger portion of funds into equities. Still have significant cash cushion.

Up until last 3 months, year was looking good. Need a strong June!

Will be seeking and grooming replacements for Treasurer and Financial Secretary positions.

# Finance Report





# Fund Raising and Donations

New Year's Eve Auction - \$6871

Super Sunday Prize - \$5000

High Holy Days Donations - \$25,00

Life and Legacy - \$2600



## Life & Legacy Donors

Anonymous Anonymous Anonymous Marilyn Breslow Jeff Galston **Bruce Gould** Maxine Hadley Lisa Halberstadt

Judy Katzen Sam Katzen Jeff Lacker

Nancy Nelson Isabel Paul Jeanne Sanders Sheila Schnitt Evelyn Lampert

Martin Cohen **Albert Cooper** Pat Doniger Silbert **David Dorfman** Stan Feuer

Sylvia Fine

Ron Friedman

Terri Halperin Jeff Haykin Ellen Hofheimer

Ed Levine, OBM Eileen May Beth Meixner

Art Seidenberg Dan Siegel Barnette

Marcy Horwitz **Russ Jennings Beth Jones** David Kane

Margie Menacker Elle Merkle Martin Miller Joel Moses\_

Jerry Simonoff. John Weinberg LaurieWeinberg \_Alex Wolman.



#### Avodah

Served as advisory committee for Rabbi for High Holy Day and Shabbat services

Coordinated High Holy Day services

Assisted Rabbi with virtual Seder due to COVID-19.

Working with Rabbi to plan and implement virtual High Holy Day services due to COVID-19.



ш

## Communications Highlights, Goals &

#### Challenges

Cindy Hendren passed the torch to Lenette Howard for submitting monthly contribution to the Reflector.

We hired Victor Escobar to assist with Weekly Update and Or Ami website.

We plan to increase use of technology to provide multiple ways for members to engage with Or Ami and bridge the technology divides.

Finding time to complete communications tasks remains a challenge.

#### Education



Started year off strong with 30 students in the Religious School.

Hosted a successful Game Night fundraiser in January.

Moved to virtual classes with Zoom at the end of March.

Exploring ways to provide even more comprehensive learning experience as we start the school year in the virtual format.



#### Facilities Team

- Completed decking & concrete walkway to sheds & replaced sign at the road.
- <sup>2</sup> Carpets cleaned.
- 3 Negotiated new cleaning contract.
- Worked with Verizon to bump up internet speed & reduce monthly bill!
- Participated in weekly security conference calls with Federation.

#### Membership



10 new membership units; 2 returning

Honored new & returning members with separate Shabbat services

Developed new membership packets

Worked with Rabbi & others to develop Sarah's Tent

Sent out 2 needs surveys during COVID quarantine



#### OATY HIGHLIGHTS

Evergreen Cleanup - 4 times!

Apple Picking at Carter Mountain

Escape Room (virtual one planned thi

Annual ski trip to Massanutten

Trivia Night fundraiser

NFTY-MAR regional events

Will continue to work on improving

---i anti and O- attendation and O-matainsin a table







# Personnel

Met with Maria Rice to make arrangements for a combination of work from home and from the office.

Confirmed continuing same contract with Maria for 2021 fiscal year.



П

### Social Action Highlights

Focused attention on Racism

Helped serve vulnerable populations (Habitat for Humanity, food drives, etc.)

Advocated for Social Justice (RISC & Virginia Interfaith Center for Publi Policy)

Mitzvot in the time of COVID-19

Immigrant Justice proposal funded



# Task Force Recommendations on How to Reopen

The Temple will remain closed to all group activities.

High Holiday services will be conducted virtually.

Friday night services will continue virtually.

Will await decisions made by public school systems about when they reopen & wait at least 45 days past their reopening to resume in person Religious School.

Not ready at this time to announce reopening



П

## Closing Remarks

Thank you all for attending the Annual Meeting! Feel free to linger and visit through the Year in Review in pictures.